

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

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CDC/T&C-U1/DH/0380/2025

October 27, 2025

Mr. Mohammad Shoaib

Chief Executive Officer

Lucky Investments Limited

Finance & Trade Centre, Ground Floor

Shahr-e-Faisal

Karachi

Dear Sir

CONSENT ON SUPPLEMENTAL OFFERING DOCUMENTS

We have reviewed the Offering Documents of following Funds and we hereby convey our consent on above documents attached in our email dated October 27, 2025 as required under Non-Banking Finance Companies and Notified Entities Regulations, 2008.

S. No.	Name of Fund(s)	Supplemental Offering Document
01	Lucky Islamic Income Fund	First
02	Lucky Islamic Stock Fund	First
03	Lucky Islamic Money Market Fund	Second

Please note that our consent is valid for the above Offering Documents only. Any changes made in the said documents subsequently will require our consent separately.

Yours truly

Atiqur Rehman

Head of Trustee & Custodial Services