

**FIRST SUPPLEMENTAL TO  
THE  
OFFERING DOCUMENT OF  
LUCKY ISLAMIC STOCK FUND  
AN OPEN-END SHARIAH COMPLIANT  
INCOME SCHEME**

|                          |                                      |
|--------------------------|--------------------------------------|
| <u>Fund Risk Profile</u> | <u>High (Principal at High Risk)</u> |
|--------------------------|--------------------------------------|

**MANAGED BY  
LUCKY INVESTMENTS LIMITED**

**Dated: 27 October, 2025**

Wakalatul Istithamar Based Fund)  
Duly vetted by  
Shariah Advisor namely Mufti Hassaan Kaleem  
Registration No. **Reg # SECP/IFD/SA/002**

The First Supplemental dated 27 October, 2025 to the Offering Document of Lucky Islamic Stock Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on April 17, 2025.

**Managed by Lucky Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).**

Lucky Islamic Stock Fund (the Fund/the Scheme/the Trust/the Unit Trust/ LISF) has been established in Pakistan as Open ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulation, 2008 and registered under section 12-A of the Sindh Trusts Act , 2020 as inserted through Sindh Trust (Amendment) Act, 2021 by the Trust Deed (the Deed) dated 10 day of April, 2025 entered into and between Lucky Investments Limited, as the Management Company, and Central Depository Company of Pakistan Limited, as the Trustee.

Amendment in sub clause 6.5, Cutoff timing and Management Fee in KFS and Annexure B to Offering Document and to read in their entirety as follows:

**1. Amendment in sub clause 6.5 Expense Ratio under Main Clause 6 FEE AND CHARGES to the Offering Document**

**Existing sub clause with following text are read as follows:**

**6.5 Expenses Ratio**

Total Expense ratio shall be capped up to 4.5% or any other limit as may be directed by SECP from time to time. For this purpose, the costs incurred in relation to any government levy on funds such as sales tax, Worker's Welfare Fund or SECP fee etc. shall be excluded while calculating Total Expense Ratio.

**Amended Sub clause with following text are read as follows:**

**6.5 Expense Ratio**

The Total Expense Ratio of the scheme shall be made as per NBFC Regulations. For this purpose, any costs related to government levies on the charging of management fees shall be excluded when calculating the management fee for compliance with the prescribed regulatory caps. However, for Total Expense Ratio disclosure to unit holders, all costs, including taxes, shall be fully disclosed.

**2. Amendment in KFS and Annexure B to the Offering Document**

**Key Fact Sheet (KFS)**

**Existing Text are read as follows:**

| Subscription / Redemption Days/ Timings | Transactions                                                                                                                                                              | Cut off Time                        |
|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------|
|                                         | Application for issuance of units, redemption of units, conversion of units and transfer of units                                                                         | Monday to Friday 9:00 am to 3:00 pm |
| Management Fee (% per annum)            | Management Company (Waqeel) shall be entitled to an accrued remuneration equal to an amount up to 4.00% of Average Annual Net Assets, within allowed expense ratio limit. |                                     |

**Amended Text are read as follows:**

|                                         |                                                                                                                                       |                                                                    |  |
|-----------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------|--|
| Subscription / Redemption Days/ Timings | <b>Transactions</b>                                                                                                                   | <b>Cut off Time</b>                                                |  |
|                                         | Application for issuance of units, redemption of units, conversion of units and transfer of units                                     | Monday to Thursday 9:00 am to 3:00 pm<br>Friday 9:00 am to 4:00 pm |  |
| Management Fee (% per annum)            | Management Company (Waqeel) shall be entitled to an accrued remuneration equal to an amount up to 3.00% of Average Annual Net Assets. |                                                                    |  |

**ANNEXURE 'B'**

**Existing Text are read as follows:**

**Current Level of Management Fees**

Management Company (Waqeel) shall be entitled to an accrued remuneration equal to an amount up to 4.00% of Average Annual Net Assets, within allowed expense ratio limit.

**Business Hours and Current Cut off Time**

| <b>Transactions</b>                                                                               | <b>Cut off Time</b>                 |
|---------------------------------------------------------------------------------------------------|-------------------------------------|
| Application for issuance of units, redemption of units, conversion of units and transfer of units | Monday to Friday 9:00 am to 3:00 pm |

**Amended Text are read as follows:**

*Amended Text to be read as*

**Current Level of Management Fees**

Management Company (Waqeel) shall be entitled to an accrued remuneration equal to an amount up to 3.00% of Average Annual Net Assets.

**Business Hours and Current Cut off Time**

| <b>Transactions</b>                                                                               | <b>Cut off Time</b>                                               |
|---------------------------------------------------------------------------------------------------|-------------------------------------------------------------------|
| Application for issuance of units, redemption of units, conversion of units and transfer of units | Monday to Thursday 9:00 am to 3:00 pm<br>Friday 9:00am to 4:00 pm |